

Ghana's Infrastructure Deficit



Moving from Policy to Implementation

Government of Ghana
MOF - PID

Accra, Ghana
August 2014



□ The PPP Alternative

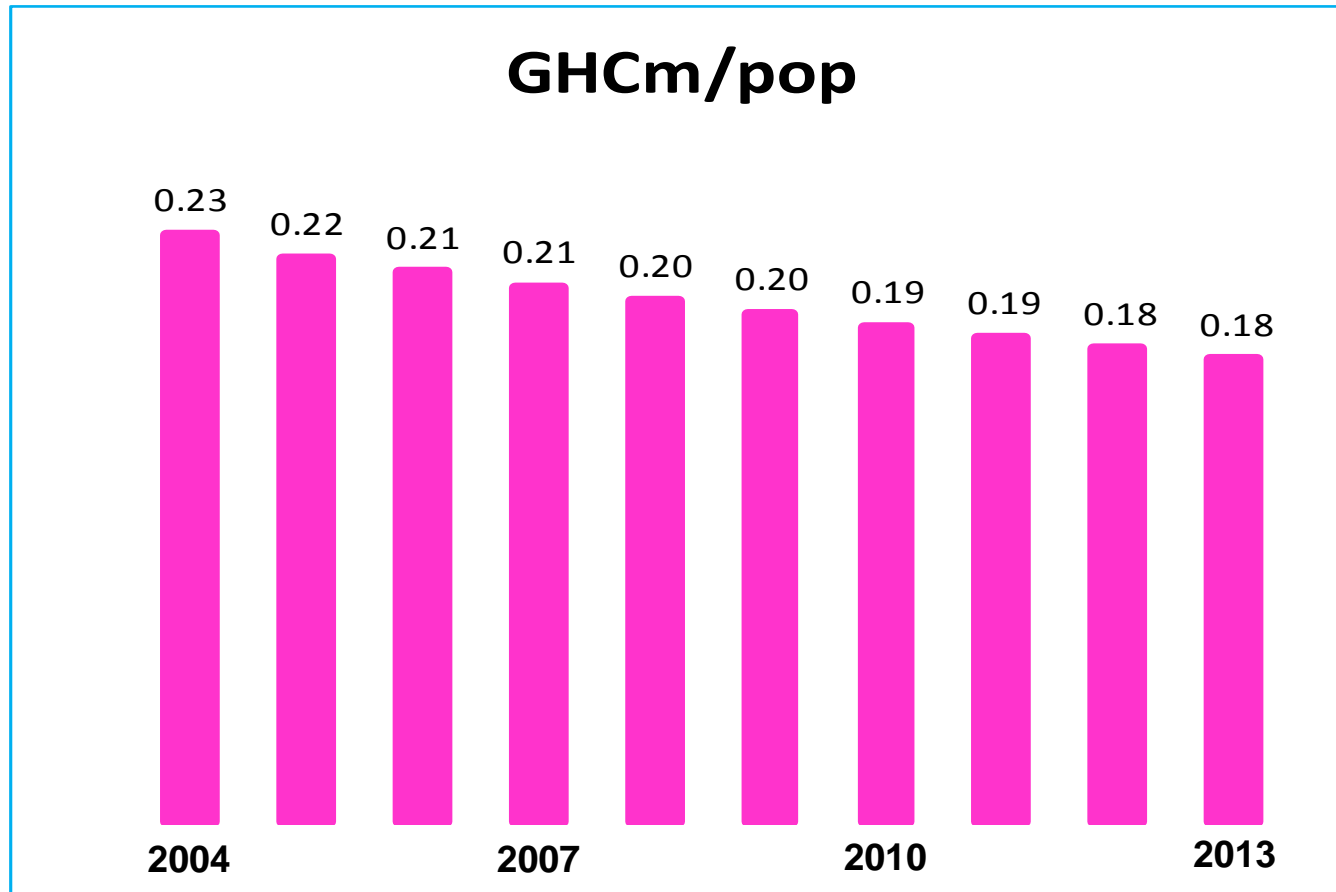


Outline

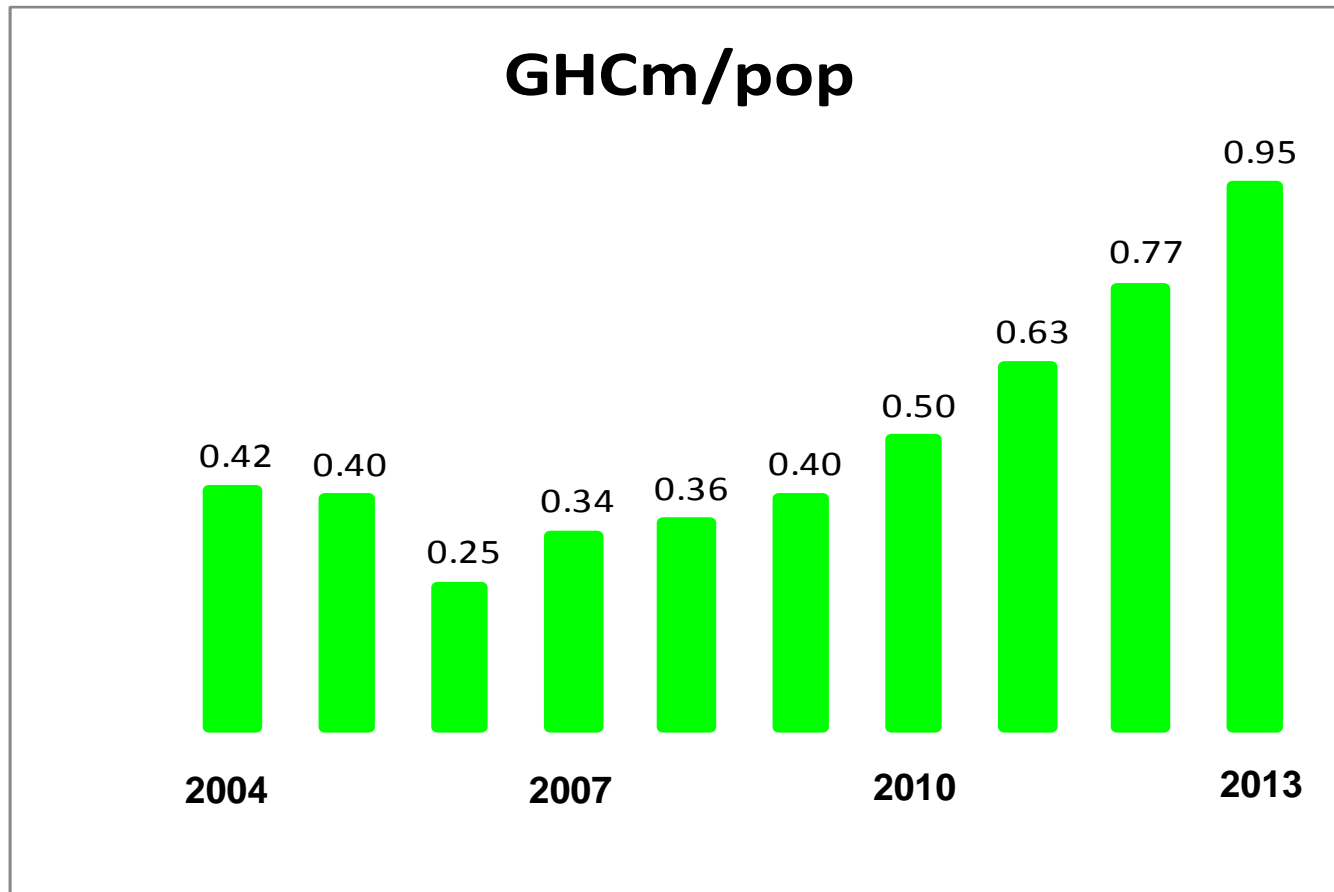
- ❑ Trends
- ❑ Options – PPP Alternative
- ❑ The PPP Policy
- ❑ Preparing a PPP Project



Trend I - Infraspends Per Capita



Trend II – Gross Debt Per Capita



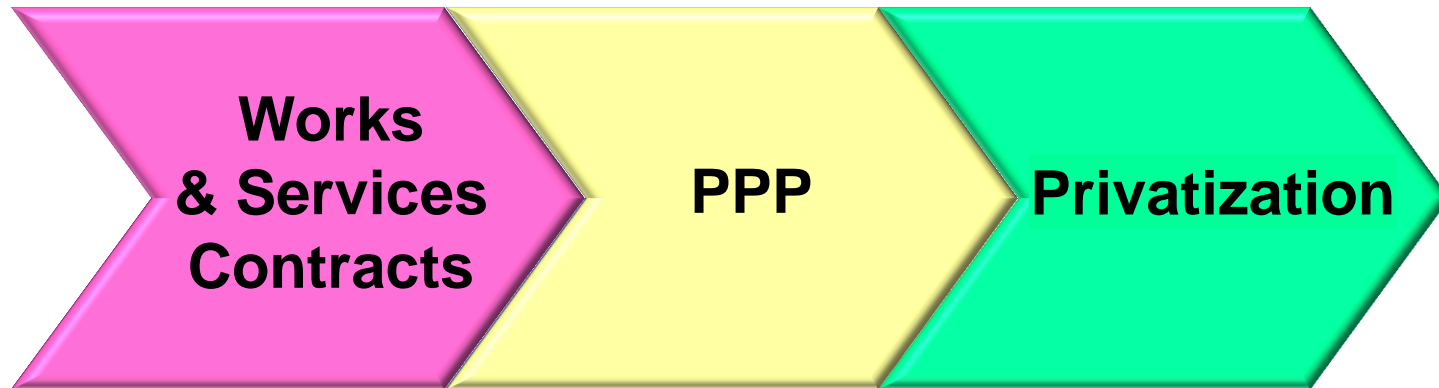
The Funding GAP

❑	Infrastructure spend	\$1.50b
❑	Possible efficiency gains	\$1.05b
❑	Funding gap (if)	\$0.45b



Spectrum of Options

Private Sector Participation

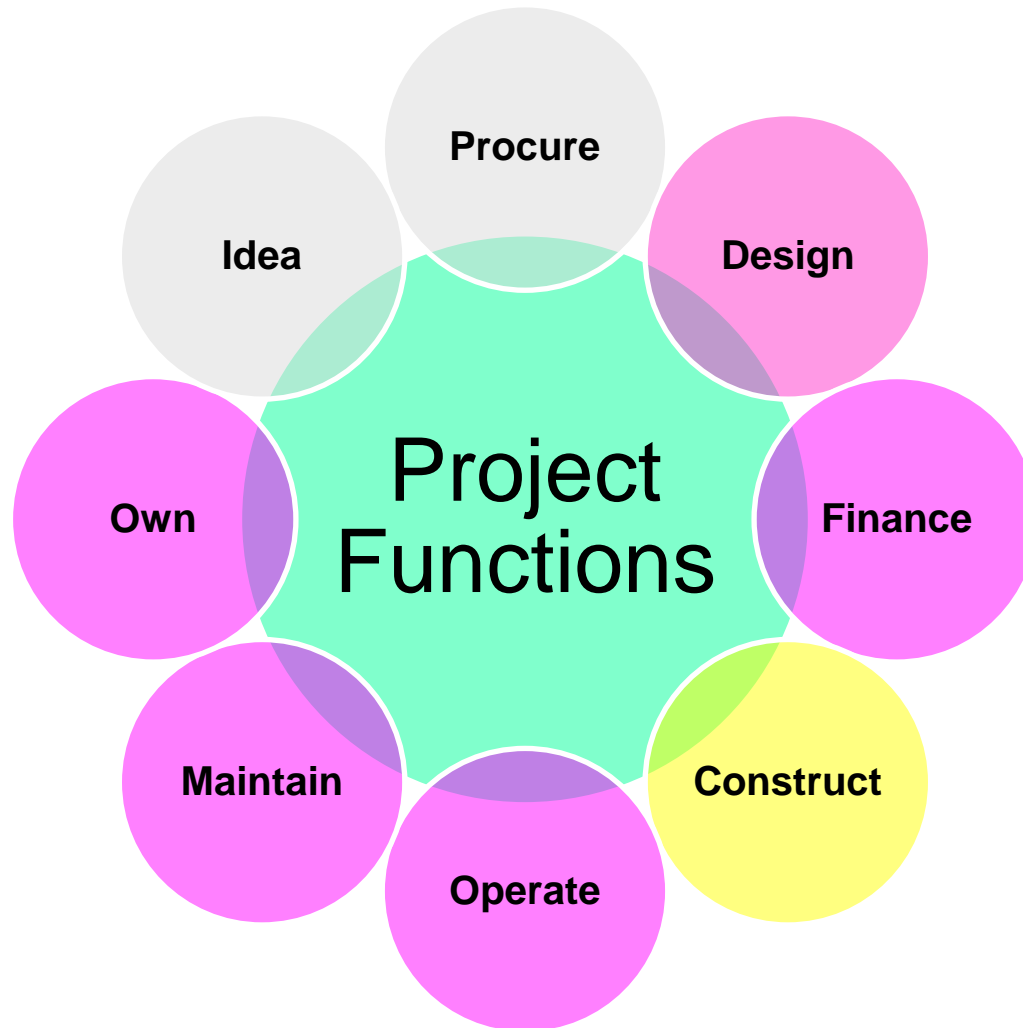


LOW ← → HIGH

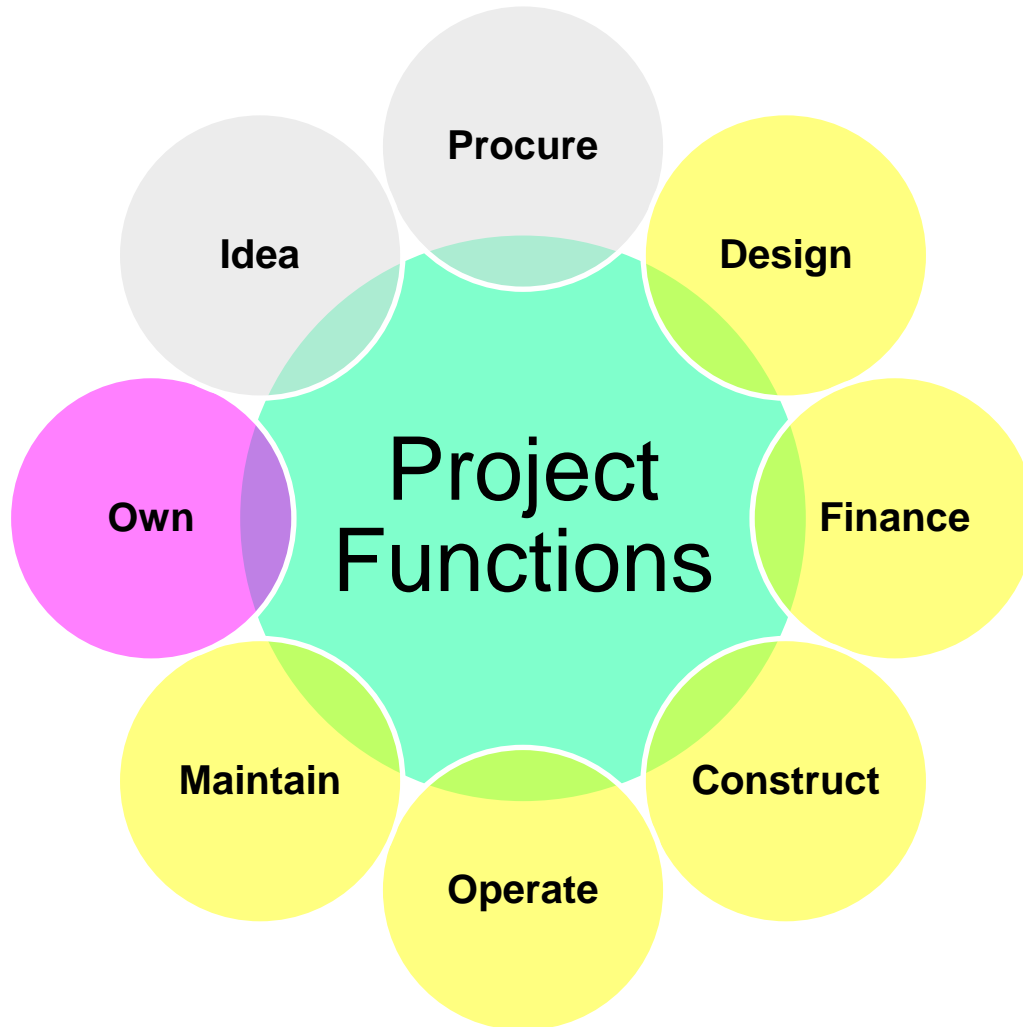
Extent of Private Sector Participation



A Traditional Project



The PPP Option

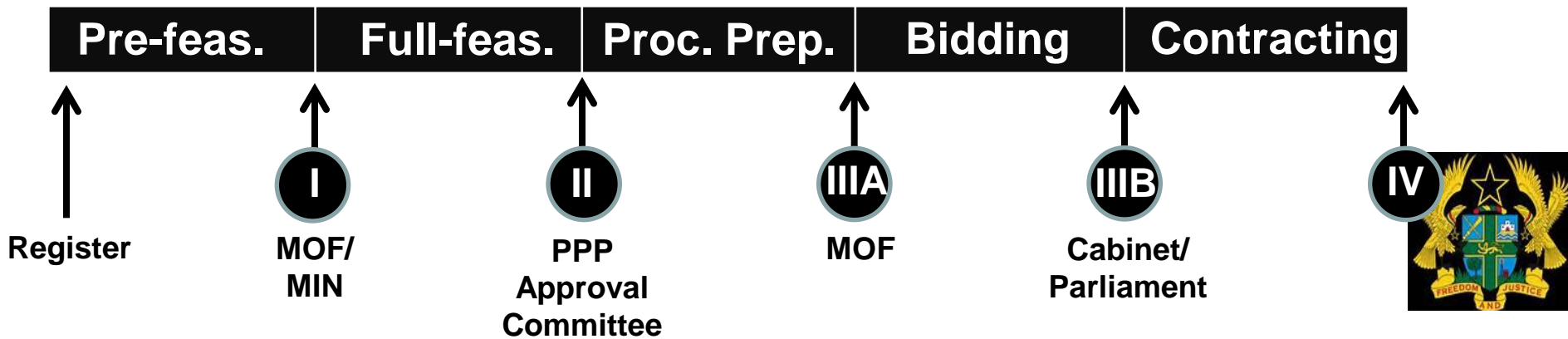
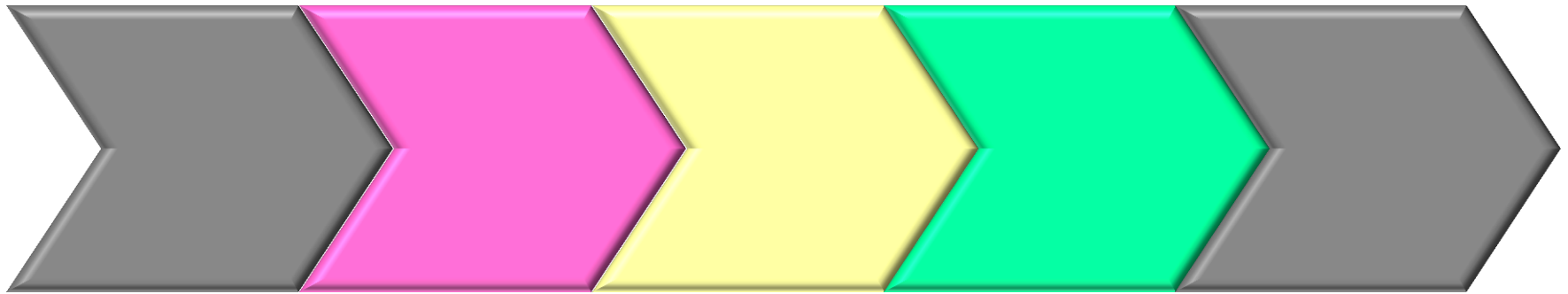


The National PPP Policy

- ❑ Defines a PPP and states motivations
- ❑ States underlying principles
- ❑ identifies roles and responsibilities
- ❑ Outlines the process



PPP Project Preparation



The Challenge

- ❑ a better Ghana;
- ❑ moving forward in the right direction.



PPPs in Infrastructure



THANK YOU!

Mike Awuah

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